

Briefing Note: Right to Information Documents

From the 2013 [annual general report](#):

- The University of Tasmania has a \$253,109,000 investment portfolio.

From right to information documents:

- Of this \$253 million, \$236 million is overseen by fund managers. The allocation amongst industry of this \$236 million sum is "commercially confidential" and as such we do not know how much is invested in the fossil fuel industry, but the standard in Australia is 10 – 20% of a portfolio.
 - o This would mean between \$23.6 million and \$47.2 million of the managed portfolio is invested in the fossil fuel industry.
- The remaining \$17 million is managed by the university's staff, of this 11% or about \$1.7 million is invested in the fossil fuel industry:

Table One – **Right to Information Requests Summary**

Company Name	Amount (\$)
<u>31 December 2012</u>	
Woodside Petroleum	141,516
Total direct fossil fuel investments:	141,516
Proportion of direct portfolio	2.85%

<u>30 June 2014</u>	
New Hope Corporation Limited	90,718
Washington H Soul Pattinson & Company Limited	212,400
Woodside Petroleum Limited	717,549
AGL Energy Limited	600,624
Wesfarmers Limited	177,695
Total direct fossil fuel investments:	1,798,986
Proportion of direct portfolio	11.0%

Further information and reports:

General information on divestment and institutional divestment [reports](#).

[Demystifying Responsible Investment](#) by Mercer.

N.B. The information provided in these documents is in the public domain, however we ask that the personal information including contact details and names of the requesters be kept confidential.

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